Lewis & Clark

0615 S.W. Palatine Hill Road Portland, Oregon 97219-7899

Office of Financial Aid

Phone: 503-768-7090 Fax: 503-768-7074 Email: fao@lclark.edu

Estimated 2014 Income Worksheet

INDEPENDENT STUDENT

If you were selected for Verification, you must complete that process first. <u>Instructions can be found on our website</u>.

The following information must accompany this worksheet:

- Signed statement explaining the circumstances prompting request for special consideration
- Third-party documentation of circumstances (e.g. letter from former employer, eligibility letter from unemployment office, etc.)
- Signed copy of 2013 federal tax return(s), W-2 form(s), Schedule C, and/or Schedule K-1

Student - Estimated 2014 income earned from work (wages, salaries, tips, etc) Spouse - Estimated 2014 income earned from work (wages, salaries, tips, etc)	
Other 2014 taxable income: Student – 2014 unemployment compensation Spouse – 2014 unemployment compensation Interest and dividends Business income and capital gains Rental, partnership, and other taxable income	\$ \$ \$ \$ \$
Adjustments to 2014 income (refer to lines 23-35 of IRS form 1040): Health Savings Account (HSA) deduction Self-employed health insurance deduction Untaxed IRA, SEP or SIMPLE retirement plan deductions Other adjustments to income (alimony paid, moving expenses, etc.)	\$ \$ \$
2014 untaxed income: Child Support you received for all children in 2014 Voluntary pre-tax retirement plan contributions (401(k), 403(b), etc.) Untaxed portion of IRA or pension distributions Other 2014 untaxed income:	\$ \$ \$ \$
Student Name:	SSN or LC ID#
Student Signature:	Date:
Student Contact Information Phone:E-ma	ail:

Counselor Initials D	Date
----------------------	------