

TIAA-CREF / Vanguard Seminar



What: Indexing Funds: Change of Investment Options from TIAA-CREF to Vanguard

When: Tuesday, June 10, 2014

Time: 12 Noon to 1 PM

Where: Council Chambers, Templeton

Presenter: Erik Daley, Multnomah Group

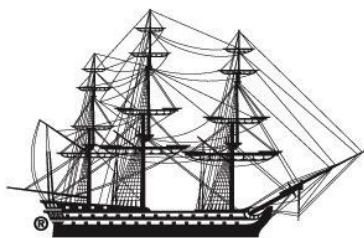
Sponsored by the 403(b) Committee

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Indexing Presentation Introduction

Recently you received a notice from TIAA-CREF regarding changes to the investment options available in the Lewis and Clark College Retirement Program. These changes replaced a number of TIAA-CREF indexes with similar products managed by Vanguard. For many participants in our plan, indexing is a critical tool to help them diversify their investments and reduce the cost of investing. In order to assist participants in better understanding how these changes impact their portfolio, and how the new investment options may help participants in planning for retirement, Lewis and Clark College is hosting a presentation on index investing. This presentation was developed for Lewis and Clark by Multnomah Group, a retirement plan consulting firm that supports the Lewis and Clark Retirement Plan Committee.



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