JOHN A. BOGDANSKI (Jack)
Lewis & Clark Law School
Portland, Oregon
bojack@lclark.edu

EMPLOYMENT

1986-present — Douglas K. Newell Faculty Scholar and Professor of Law, Lewis & Clark Law School (Associate Professor, 1986-91). Teaching Federal Income Taxation, Corporate Taxation, Estate and Gift Taxation, Partnership Taxation, and Advanced Tax Seminar (Valuation).

Leo Levenson Award for Excellence in Teaching, awarded by Classes of 1987, 1990, 1997, 2002 and 2003; Burlington Northern Foundation Award for Outstanding Teaching, academic year 1987-88.

Director, Federal Tax Certificate Program, since 1994; Chair, Tax Continuing Education Program, 1988, 2001-02; Director and Coach, Tax Moot Court Program, since 1995; Director, Lewis & Clark Law Forum, 1995, 2010.

Faculty Advisor, *Lewis & Clark Law Review* (formerly *The Journal of Small and Emerging Business Law*), since 1996.

Director, Law School Volunteer Income Tax Assistance (VITA) Program, since 1993.

Faculty Advisor, Low-Income Taxpayer Clinic (LITC), since 1999.

Member, Board of Directors, Law School Public Interest Law Project (PILP), 1996-99.

2006 — Visiting Professor of Law, Santa Clara University, fall semester 2006.

1999 — Of Counsel, Stoel Rives LLP, Portland office (full-time practice during academic sabbatical leave).

1992 — Visiting Professor of Law, Stanford University, fall semester 1992.

1983-86 — Partner, Stoel Rives LLP (formerly Stoel, Rives, Boley, Fraser & Wyse), Portland (Associate, 1983-85). Specializing in taxation and equipment leasing.

1982-83 — Visiting Assistant Professor of Law, Lewis & Clark Law School.

1980-82 — Associate, Stoel, Rives, Boley, Fraser & Wyse.

1978-79 — Law clerk to Hon. Alfred T. Goodwin, U.S. Court of Appeals for the Ninth Circuit.

1972-75	Reporter, *The Jersey Journal* (afternoon daily newspaper), Jersey City, N.J.

EDUCATION

J.D. 1978	Stanford Law School. Member, Order of the Coif; Member, *Stanford Law Review*.
1977	Visiting student, Yale Law School, fall semester 1977. Research assistant to Professor Boris I. Bittker.
A.B. 1975	St. Peter's College, Jersey City, N.J. Classical languages and literature. *Summa cum laude*; Hanlon Medal (highest GPA of graduating class in humanities).

ACTIVITIES

1997-present	Editor-in-Chief, *Valuation Strategies* magazine.
1995-present	Columnist and Member, Editorial Board, *Estate Planning* magazine.
2001-present	Member, Editorial Advisory Board, *Business Valuation Update* (monthly journal).
2010-present	Member, American Law Institute.
2010-present	Fellow, American Bar Foundation.
1982-present	Speaker at numerous continuing education conferences and bar review courses throughout the United States on matters relating to taxation and valuation.
1991-2005	Member, Board of Directors, Portland Tax Forum. Executive Committee, 1994.
1997-2004	Arbitrator, National Association of Securities Dealers.
1995-2004	Member, Committee on Standards of Tax Practice, American Bar Association, Section of Taxation.
1999-2001	Member, Estate Planning Council of Portland Seminar Committee.
1998-2001	Corporate Secretary and Member, Board of Directors, Clean Belmont Project, Inc.
1996-2000	Member, Board of Directors, Tektronix Funding Corporation.
1992-94	Member, Board of Directors, Northwest Environmental Advocates.

1990-93 Member, State of Oregon, Hanford Waste Board (and predecessor advisory committee).

1990-91 Member, Commissioner's Advisory Group, U.S. Internal Revenue Service. Author, reports on IRS management of its accounts receivable (1991); ethical responsibilities of corporate tax employees (1991); "due diligence" in rendering tax advice (1990).

1983-93 Columnist and Member, Editorial Board, *The Journal of Corporate Taxation*.

1986-89 Engineer, public affairs producer, general volunteer, KBOO-FM, listener-sponsored community radio station, Portland.

RECENT PUBLICATIONS [1]

Treatise

Federal Tax Valuation (Warren Gorham & Lamont / RIA, 1996 and semiannual supplements; Chapter 5, *Partial Interests*, complete revision, December 2003; Chapter 4, *Discounts and Premiums*, complete revision, June 2006).

Recent Scholarly Articles

"Much Ado About (a Tax) Nothing: *Pierre v. Commissioner*," 36 Estate Planning 38 (December 2009).

"Discount for 'Built-in' Corporate Taxes is Far from Settled," 36 Estate Planning 38 (June 2009).

"Teaching Tax and Other Tedious Topics," 17 Perspectives: Teaching Legal Research and Writing 102 (Winter 2009) (co-authored with Samuel A. Donaldson).

"Proposed Regulations Would Modify Standards for 'Qualified Appraisals,'" 35 Estate Planning 41 (December 2008).

"The 'Quid' and the 'Quo': Valuing Firm Goodwill and Executive Perks," 35 Estate Planning 37 (June 2008).

"Lack-of-Marketability Discount Evolves in the Court of Federal Claims," 34 Estate Planning 46 (December 2007).

"When the Judge Plays Cobbler (or Do-it-Yourselfer) in a Federal Tax Valuation Case," 11 Valuation Strategies 30 (September-October 2007).

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[1] A complete bibliography is available at http://www.lclark.edu/~bojack/resume.html.

"For Appraisers, New Tax Qualification Rules and Special Penalty," 34 Estate Planning 16 (June 2007).

"Revisiting the Burden of Proving Fair Market Value," 34 Estate Planning 43 (January 2007).

"Stock Buyouts Funded by Life Insurance: The *Blount* Conundrum," 33 Estate Planning 40 (June 2006).

"Must a Family Limited Partnership Run a Business in Order to Achieve Transfer Tax Discounts?" 32 Estate Planning 41 (December 2005).

"Bye Bye *Byrum*, *Bonjour Bongard*," 32 Estate Planning 47 (June 2005).

"Buy-Sell Agreements and Marketability Discounts," 31 Estate Planning 619 (December 2004).

"Section 358 and *Crane* -- A Reply to My Critics," 57 Tax Lawyer 909 (2004).

"Hindsight and Valuation," 31 Estate Planning 346 (July 2004).

Recent Newspaper Columns, Op-Ed, Etc.

"Tax Profs Remember Boris Bittker" (contributor), 109 Tax Notes 120 (Oct. 3, 2005).

"Tax Treatment of Contingent Attorney Fees: The Battle Rages On" (letter to the editor), 105 Tax Notes 1046 (Nov. 15, 2004).

"Beating a Dead Horse with a Surrebuttal" (letter to the editor), 105 Tax Notes 887 (Nov. 8, 2004).

"Contingent Fees: The Partnership Theory is Sound" (letter to the editor), 105 Tax Notes 426 (Oct. 18, 2004).

"IRS Drops Claim That It's Keeping a Foreign Student Census," 99 Tax Notes 137 (Apr. 7, 2003).

"Is the IRS the New Federal Watchdog Over Foreign Students?" 95 Tax Notes 261 (Apr. 8, 2002).

RECENT PUBLIC PRESENTATIONS

ABA Tax Section, Teaching Taxation Committee
AICPA Advanced Estate Planning Seminar
American Association of Law Libraries

Chicago Estate Planning Council
Chicago Business Valuation Institute
East King County (Washington) Estate Planning Council
Estate Planning Council of Portland
Eugene-Springfield Tax Association
Gonzaga University School of Law "Macs and Tax" Institute
Institute of Business Appraisers
Northwest Tax Institute
Oregon Law Institute
Portland Tax Forum
Seattle Attorney-CPA Tax Clinic
Southern Federal Tax Institute
University of Florida Graduate Tax Program Enrichment Series
University of Washington Tax Seminar