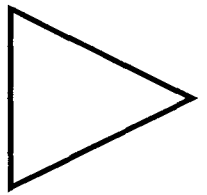


Exam Number 4638

Question 3

Exhibit G



<u>Assets</u>		<u>Liabilities</u>	
<u>Basis</u>	<u>Value</u>	<u>Basis</u>	<u>Value</u>
C	180k	Debt	
		RL	30k
		Equity	
		A	72k
		B	81k
		C	27k
			(35)
Total Assets	180k	Total Liabilities	180k