Lewis & Clark

0615 S.W. Palatine Hill Road Portland, Oregon 97219-7899

Office of Financial Aid

Phone: 503-768-7090 Fax: 503-768-7074 Email: fao@lclark.edu

Estimated 2012 Income Worksheet

INDEPENDENT STUDENT

The following information must accompany this worksheet:

- Written statement explaining the circumstances prompting request for adjustment consideration
- Third-party documentation of circumstances (e.g. letter from former employer, eligibility letter from unemployment office, etc.)
- 2012-13 Independent Verification Worksheet

Student Contact Information Phone:

• 2011 Tax Return Transcript from the IRS, W-2 form(s), Schedule C, and/or Schedule K-1 **NOTE:** *Information may not be submitted by email.*

Student - Estimated 2012 income earned from work (wages, salaries, tips, etc) Spouse - Estimated 2012 income earned from work (wages, salaries, tips, etc) Other 2012 taxable income: Student – 2012 Unemployment compensation Spouse – 2012 Unemployment compensation Interest and dividends Business income and capital gains Rental, partnership, and other taxable income Adjustments to 2012 income: HSA or self-employed health insurance deduction Other adjustments to income (alimony paid, moving expenses, etc.) 2012 untaxed income: Child Support you received for all children in 2012 Untaxed IRA, SEP or SIMPLE retirement plan contributions Pre-tax retirement plan contributions (401(k), 403(b), etc.) Other 2012 untaxed income: Student Name: _____SSN or LC ID#_____ Student Signature: _____ Date: _____

Counselor InitialsD	oate
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E-mail: _____