

Lewis & Clark College | Financial Aid Checklist

Incoming Undergraduate Students

APPLY!

Research [priority deadlines](#) for applications.
Review [timeline](#) and [financial aid guide](#).

Submit the [FAFSA](#) and [CSS Profile](#) (available beginning October 1). Use the *IRS Data Retrieval Tool* via the FAFSA for **faster processing!**

Note L&C does not require the Noncustodial Profile, and we do not provide fee waivers.

Apply for [external scholarships](#).

Check your [Pioneer Portal](#) for any outstanding requirements and missing documents. (If you were selected for verification, visit our [website](#) for instructions.)

Pro Tip! Make sure that your social security number is on file with [Admissions](#).

SECURE YOUR FINANCIAL AID

Once you pay your enrollment deposit and create a Lewis & Clark e-mail address, you will be granted access to WebAdvisor with a link to your Self-Service account.

Accept or decline your loans(s) and/or work-study by July 1 in [Self-Service](#). (Scholarships and grants are automatically accepted.)

Complete the [Entrance Counseling](#) and sign the [Master Promissory Note \(MPN\)](#) in order for loans to disburse (first-time loan borrowers only).

Note Federal grants and loans do not disburse until approximately one week before the semester begins.

Pro Tip! Merit-based scholarships are renewable each year as long as you maintain [satisfactory academic progress](#).

MAKE YOUR DECISION

Review your [financial aid award offer](#).

Calculate your estimated out-of-pocket costs after financial aid is applied using the [financial worksheet](#).

Pay your [enrollment deposit](#) by May 1.
* November 1, 2019 for **Early Decision**.

Pro Tip! Keep your e-mail inbox organized and frequently check for important messages from the Financial Aid Office.

WRAP UP

Set up a [Nelnet:TMS Payment Plan](#), apply for the [Parent PLUS Loan](#), and/or apply for a [private student loan](#) to cover remaining costs if needed.

Review [payment due dates](#) and [payment methods](#).

Per [FERPA](#), submit an [authorization form](#) if you wish to give your parent(s), other family, and/or other third party access to your financial aid records.

Contact Us

e-mail | fao@lclark.edu phone | 503-768-7090

Submit Documents

secure upload | [Pioneer Portal](#)

fax | 503-768-7074 in person | Lower Templeton

mail | Lewis & Clark College
Financial Aid Office
0615 SW Palatine Hill Rd. MSC 56
Portland, OR 97219

Don't forget!

- Report external scholarships as you are notified of them.
- You must reapply for financial aid each academic year by submitting only a [FAFSA](#) renewal.
- Already covered under a parent's health insurance? [Waive student health insurance](#) in July before the mid-September deadline.