Lewis & Clark College | Financial Aid Checklist

Incoming Undergraduate Students 2021–22

APPLY!

Research priority deadlines for applications.

Review timeline and financial aid guide.

Submit the <u>2021-2022 FAFSA</u>* as soon as possible (available beginning October 1).

* Use the IRS Data Retrieval Tool in the FAFSA for faster processing!

Apply for external scholarships.

Check your <u>Pioneer Portal</u> for any outstanding requirements and missing documents. (If you were selected for verification, visit our <u>website</u> for instructions.)

Pro Tip! Make sure that your social security number is on file with Admissions.

SECURE YOUR FINANCIAL AID

Once you pay your enrollment deposit and create a Lewis & Clark email address, you will be granted access to WebAdvisor with a link to your Self-Service account.

Accept or decline your loans(s) and/or work-study by July 1 in Self-Service. (Scholarships and grants are automatically accepted.)

If you accept federal loan(s), complete the Entrance Counseling and sign the Master Promissory Note to process loans as a first-time borrower.

Note Federal grants and loans do not disburse until approximately one week before the semester begins.

Pro Tip! Merit-based scholarships are renewable each year as long as you maintain <u>satisfactory academic progress</u>.

MAKE YOUR DECISION

Review your <u>financial aid award</u> in the Pioneer Portal.

Calculate your estimated out-of-pocket <u>costs</u> after financial aid is applied using the <u>Direct Cost Estimator Tool</u>.

Pay your <u>enrollment deposit</u> by May 1*.

* January 15, 2021 for *Early Decision*.

Pro Tip! Keep your school email inbox organized and frequently check for important messages from the Financial Aid Office.

WRAP UP

Set up a Nelnet: TMS Payment Plan, apply for the Parent PLUS Loan, and/or apply for a private student loan to cover remaining costs, if needed.

Review payment due dates and payment methods. Settle your account balance.

Submit an <u>authorization form</u> if you wish to give your parent(s), other family, and/or other third party access to your financial aid records per FERPA.

Contact Us

email | fao@lclark.edu phone | 503-768-7090

Submit Documents

secure upload | Pioneer Portal

fax | 503-768-7074 in person | Lower Templeton

mail | Lewis & Clark College Financial Aid Office 615 S Palatine Hill Rd. MSC 56 Portland, OR 97219

Don't forget!

- Report <u>external scholarships</u> as you are notified of them.
- Reapply for financial aid each academic year by filing a FAFSA renewal.
- Already have health insurance under a parent's policy? Waive LC student health insurance in July.
- Sign up for CashCourse to take charge of your money!