

# Lewis & Clark College | Financial Aid Checklist

Incoming Undergraduate Students 2023–24

## APPLY!

Research [priority deadlines](#) for applications.

Review [timeline](#) and [financial aid guide](#).

Submit the [2023-2024 FAFSA](#)\* as soon as possible (available beginning October 1).

\* Use the *IRS Data Retrieval Tool* in the FAFSA for **faster processing!**

Apply for [external scholarships](#).

Check your [Pioneer Portal](#) for any outstanding requirements and missing documents. (If you were selected for verification, visit our [website](#) for instructions.)

**Pro Tip!** Make sure that your social security number is on file with [Admissions](#).



## SECURE YOUR FINANCIAL AID

Once you pay your enrollment deposit and create a Lewis & Clark email address, you will be granted access to WebAdvisor with a link to your Self-Service account.

Accept or decline your loans(s) and/or work-study by **July 1** in [Self-Service](#). (Scholarships and grants are automatically accepted.)

**If you accept federal loan(s)**, complete the [Entrance Counseling](#) and sign the [Master Promissory Note](#) to process loans as a first-time borrower.

\***Note**\* Federal grants and loans do not disburse until approximately one week before the semester begins.

**Pro Tip!** Merit-based scholarships are renewable each year as long as you maintain [satisfactory academic progress](#).

## MAKE YOUR DECISION

Review your [financial aid award](#) in the [Pioneer Portal](#).

Calculate your estimated out-of-pocket [costs](#) after financial aid is applied using the [Direct Cost Estimator Tool](#).

Pay your [enrollment deposit](#) by **May 1\***.  
\* January 15, 2023 for **Early Decision**.

**Pro Tip!** Keep your school email inbox organized and frequently check for important messages from the Financial Aid Office.



## WRAP UP

Set up a [Nelnet:TMS Payment Plan](#), apply for the [Parent PLUS Loan](#), and/or apply for a [private student loan](#) to cover remaining costs, if needed.

Review [payment due dates](#) and [payment methods](#). [Settle your account balance](#).

Submit an [authorization form](#) if you wish to give your parent(s), other family, and/or other third party access to your financial aid records per [FERPA](#).



## Contact Us

email | [fao@lclark.edu](mailto:fao@lclark.edu) phone | 503-768-7090

## Submit Documents

secure upload | [Pioneer Portal](#)

fax | 503-768-7074 in person | Lower Templeton

mail | Lewis & Clark College  
Financial Aid Office  
615 S Palatine Hill Rd. MSC 56  
Portland, OR 97219

## Don't forget!

- Report [external scholarships](#) as you are notified of them.
- Already have health insurance under a parent's policy? Waive [LC student health insurance](#) in July.
- Reapply for financial aid each academic year by filing a [FAFSA](#) renewal.
- Sign up for [CashCourse](#) to take charge of your money!